

THURSDAY 1 OCTOBER 2009

Numis Corporation Plc (“Numis”)

Exercise of Options

The Board of Numis announces that, on 30 September 2009, it approved the exercise of 125,000 share options (0.11% of issued share capital) under the Numis Unapproved Executive Share Option Scheme.

Number of options over Numis shares	Subscription price	Latest exercise date
100,000	58.5p	28 March 2010
25,000	50.5p	9 May 2010

The exercise of the aforementioned options over Numis ordinary shares will be funded from existing Numis shares held by the Numis Corporation Plc Employee Benefit Trust No.2 (“EBT No.2”). The shares will rank pari passu with all existing Numis shares.

The Numis shares referred to above are Numis’ ordinary shares of 5p each and the total number of shares in issue is **111,132,079** with each ordinary share carrying the right to one vote. There are no shares held in treasury.

The total number of voting rights in Numis is **111,132,079**.

1 October 2009

END

Contacts

Numis Corporation:

Oliver Hemsley, Chief Executive 020 7260 1256
Simon Denyer, Company Secretary 020 7260 1225

Brunswick:

Gill Ackers 020 7396 5382
Carole Cable 020 7396 7458

PricewaterhouseCoopers LLP (Nominated Adviser):

Simon Boadle 020 7583 5000
Jon Raggett 020 7583 5000